

ESTATE INTENTION LETTER

Your gift will leave a lasting legacy that benefits countless future students and makes an immediate impact today. Please complete and submit this form to take part.

Please note that your communication with us is strictly confidential and our goal is to ensure that your wishes will be carried through exactly as you envision. We will contact you shortly to discuss your gift and answer any questions you may have.

 \Box Yes, I would like to donate a future gift of \$100,000 or more through my estate plan.

CONTACT INFORMATION

LAST NAME

SPOUSE OR PARTNER'S NAME (OPTIONAL)

PHONE NUMBER

EMAIL

I have, or would like to, make an estate gift to Stephen F. Austin State University as selected below.

- □ Will or living trust
- Beneficiary designation of my life insurance policy
- Beneficiary designations from my retirement or bank account

Charitable gift annuity

Charitable lead trust

Charitable remainder trust

STEPHEN F. AUSTIN STATE UNIVERSITY THE UNIVERSITY OF TEXAS SYSTEM * NACOGDOCHES, TEXAS

I would like my gift to be designated to (department, program, academic area, etc.):

The purpose of my gift is to:

- □ Provide scholarships
- □ Support faculty members
- □ Support program needs
- □ Undecided
- Other (Tell us more below.)

I estimate the amount of my gift to be:

I am inspired to make this gift because / in honor / in memory of:

Thank you for telling us about your gift!

Once you complete this form, please email to givetosfa@sfasu.edu. Let us know if we can assist you with any questions about your estate planning needs.

As with any decision involving your assets and/or estate, we urge you to seek the advice of your professional counsel when considering a gift to Stephen F. Austin State University.

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